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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司

(於百慕達註冊成立之有限公司)

(股份代號: 297)

ANNOUNCEMENT

COMPLETION OF ISSUANCE OF THE FIRST TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPER FOR THE YEAR OF 2022

Reference is made to the announcement of Sinofert Holdings Limited (the “**Company**”) dated 25 February 2022.

The Company wishes to announce that on 1 March 2022, Sinochem Fertilizer Company Limited, an indirect wholly-owned subsidiary of the Company, completed the issuance of the first tranche of the super & short-term commercial paper for the year of 2022 (the “**Issuance**”) in an amount of RMB600 million, with a term of 90 days and at a coupon rate of 2.08% per annum. The proceeds from the Issuance will be used to replenish the working capital of the Company.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Qin Hengde

Executive Director and Chief Executive Officer

Hong Kong, 3 March 2022

As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer), Mr. Feng Mingwei and Mr. Harry Yang; the non-executive director of the Company is Mr. J. Erik Fyrwald (Chairman); and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.