

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**SINOFERT HOLDINGS LIMITED**

**中化化肥控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 297)**

**DESPATCH OF CIRCULAR**

**AND**

**CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING  
THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM**

Reference is made to the announcements of Sinofert Holdings Limited (the “**Company**”) dated 24 August 2021 (the “**Announcements**”) in relation to transactions under the Fertilizer Import Framework Agreement and the New Financial Services Framework Agreement. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

**DESPATCH OF CIRCULAR**

A circular containing, among others, the details of the transactions under the Fertilizer Import Framework Agreement and the New Financial Services Framework Agreement, a letter from the Independent Board Committee, a letter from the Independent Financial Adviser and a notice to convene the SGM, will be despatched by the Company to its shareholders on 14 September 2021.

**CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT  
TO ATTEND AND VOTE AT THE SGM**

The SGM of the Company will be held at Drawing Room, Mezzanine Floor, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on 30 September 2021 at 10:00 a.m..

The register of members of the Company will be closed from 27 September 2021 to 30 September 2021, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for voting at the SGM, all transfers of shares of the Company accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on 24 September 2021.

For and on behalf of the Board  
**SINOFERT HOLDINGS LIMITED**

**Qin Hengde**

*Executive Director and Chief Executive Officer*

Hong Kong, 9 September 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer), Mr. Feng Mingwei and Mr. Harry Yang; the non-executive director of the Company is Mr. J. Erik Fyrwald (Chairman); and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.*