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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

ANNOUNCEMENT

ISSUANCE OF THE SECOND TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPER FOR THE YEAR OF 2021

Sinofert Holdings Limited (the “**Company**”) wishes to announce that Sinochem Fertilizer Company Limited (“**Sinochem Fertilizer**”), an indirect wholly-owned subsidiary of the Company, proposes to issue the second tranche of the super & short-term commercial paper for the year of 2021 (the “**Issuance**”) on 1 March 2021 in an amount of RMB1 billion with a term of 70 days. The book-building coupon rate of the Issuance is expected to be within the range of 2.65% to 2.95% per annum, and the final coupon rate will be announced separately upon completion of the Issuance.

The proceeds from the Issuance will be used to replenish the working capital of the Company. The documents relating to the Issuance have been published on the website of Shanghai Clearing House at <http://www.shclearing.com> and the website of China Money at <http://www.chinamoney.com.cn>.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Qin Hengde

Executive Director and Chief Executive Officer

Hong Kong, 26 February 2021

As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer), Mr. Feng Mingwei and Mr. Harry Yang; the non-executive director of the Company is Mr. J. Erik Fyrwald (Chairman); and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.

** For identification purposes only*