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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

DESPATCH OF CIRCULAR AND CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM

Reference is made to the announcement of Sinofert Holdings Limited (the “**Company**”) dated 22 November 2021 (the “**Announcement**”) in relation to the continuing connected transactions under the Agricultural Products Purchase and Sale Framework Agreement and the Fertilizer Import Framework Agreement. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

DESPATCH OF CIRCULAR

A circular containing, among others, the details of the transactions under the Agricultural Products Purchase and Sale Framework Agreement and the Fertilizer Import Framework Agreement, a letter from the Independent Board Committee, a letter from the Independent Financial Adviser and a notice to convene the SGM, will be despatched by the Company to its shareholders on 13 December 2021.

CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM

The SGM of the Company will be held at Salon IV, Mezzanine Floor, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on 29 December 2021 at 10:00 a.m..

The register of members of the Company will be closed from 23 December 2021 to 29 December 2021, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for voting at the SGM, all transfers of shares of the Company accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on 22 December 2021.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Qin Hengde

Executive Director and Chief Executive Officer

Hong Kong, 8 December 2021

As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer), Mr. Feng Mingwei and Mr. Harry Yang; the non-executive director of the Company is Mr. J. Erik Fyrwald (Chairman); and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.