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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

ANNOUNCEMENT

COMPLETION OF ISSUANCE OF THE FOURTH TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPER FOR THE YEAR OF 2021

Reference is made to the announcement of Sinofert Holdings Limited (the “**Company**”) dated 22 October 2021.

The Company wishes to announce that on 26 October 2021, Sinochem Fertilizer Company Limited, an indirect wholly-owned subsidiary of the Company, completed the issuance of the fourth tranche of the super & short-term commercial paper for the year of 2021 (the “**Issuance**”) in an amount of RMB600 million, with a term of 60 days and at a coupon rate of 2.47% per annum. The proceeds from the Issuance will be used to replenish the working capital of the Company.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Qin Hengde

Executive Director and Chief Executive Officer

Hong Kong, 28 October 2021

As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer), Mr. Feng Mingwei and Mr. Harry Yang; the non-executive director of the Company is Mr. J. Erik Fyrwald (Chairman); and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.