

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**SINOFERT HOLDINGS LIMITED**

**中化化肥控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 297)**

**DESPATCH OF CIRCULAR  
AND  
CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING  
THE ENTITLEMENT TO ATTEND AND VOTE AT THE SGM**

Reference is made to the announcement of Sinofer Holdings Limited (the “**Company**”) dated 29 October 2020 (the “**Announcement**”) in relation to the purchase and sale of agricultural products between Sinochem Fertilizer, an indirect wholly-owned subsidiary of the Company, and subsidiaries of ChemChina pursuant to the Framework Agreement. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**DESPATCH OF CIRCULAR**

A circular containing, among others, the details of the transaction under the Framework Agreement, a letter from the Independent Board Committee, a letter from the Independent Financial Adviser and a notice to convene the SGM, will be despatched by the Company to its shareholders on 3 December 2020.

**CLOSURE OF THE REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT  
TO ATTEND AND VOTE AT THE SGM**

The SGM of the Company will be held at Salon IV, Mezzanine Floor, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on 18 December 2020 at 10:00 a.m..

The register of members of the Company will be closed from 15 December 2020 to 18 December 2020, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for voting at the SGM, all transfers of shares of the Company accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on 14 December 2020.

For and on behalf of the Board  
**SINOFERT HOLDINGS LIMITED**

**Qin Hengde**

*Executive Director and Chief Executive Officer*

Hong Kong, 30 November 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer), Mr. Feng Mingwei and Mr. Harry Yang; the non-executive director of the Company is Mr. J. Erik Fyrwald (Chairman); and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.*

\* *For identification purposes only*