SINOFERT HOLDINGS LIMITED
中 化 化 肥 控 股 有 限 公 司 *
(Incorporated in Bermuda with limited liability)
(Stock Code: 297)

ANNOUNCEMENT

ISSUANCE OF THE THIRD TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPER FOR THE YEAR OF 2019

Sinofert Holdings Limited (the "**Company**") wishes to announce that Sinochem Fertilizer Company Limited ("**Sinochem Fertilizer**"), an indirect wholly-owned subsidiary of the Company, proposes to issue the third tranche of the super & short-term commercial paper for the year of 2019 (the "**Issuance**") on 21 August 2019 in an amount of RMB0.6 billion with a term of 270 days. The coupon rate of the Issuance is expected to be approximately 2.95% per annum, and the final coupon rate will be announced separately upon completion of the Issuance.

The proceeds from the Issuance will be used to replenish the working capital of the Company. The documents relating to the Issuance have been published on the website of Shanghai Clearing House at http://www.shclearing.com and the website of China Money at http://www.chinamoney.com.cn.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

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For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Qin Hengde
Executive Director and Chief Executive Officer

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Hong Kong, 21 August 2019

As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer) and Mr. Harry Yang; the non-executive director of the Company is Mr. Yang Lin; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.

* For identification purposes only