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## **SINOFERT HOLDINGS LIMITED**

**中化化肥控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 297)**

### **ANNOUNCEMENT**

#### **COMPLETION OF ISSUANCE OF THE SECOND TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPER FOR THE YEAR OF 2019**

Reference is made to the announcement of Sinofer Holdings Limited (the “**Company**”) dated 17 July 2019.

The Company wishes to announce that on 18 July 2019, Sinochem Fertilizer Company Limited, an indirect wholly-owned subsidiary of the Company, completed the issuance of the second tranche of the super & short-term commercial paper for the year of 2019 (the “**Issuance**”) in an amount of RMB1 billion, with a term of 270 days and at a coupon rate of 2.95% per annum. The proceeds from the Issuance will be used to replenish the working capital and repay the existing debts of the Company.

For and on behalf of the Board  
**SINOFERT HOLDINGS LIMITED**  
**Qin Hengde**

*Executive Director and Chief Executive Officer*

Hong Kong, 18 July 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer) and Mr. Harry Yang; the non-executive director of the Company is Mr. Yang Lin; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.*

*\* For identification purposes only*