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## **SINOFERT HOLDINGS LIMITED**

**中化化肥控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 297)**

### **ANNOUNCEMENT**

#### **ISSUANCE OF THE FIRST TRANCHE OF SUPER & SHORT-TERM COMMERCIAL PAPER FOR THE YEAR OF 2019**

Sinofert Holdings Limited (the “**Company**”) wishes to announce that Sinochem Fertilizer Company Limited (“**Sinochem Fertilizer**”), an indirect wholly-owned subsidiary of the Company, proposes to issue the first tranche of the super & short-term commercial paper for the year of 2019 (the “**Issuance**”) on 25 April 2019 in an amount of RMB1 billion with a term of 180 days. The coupon rate of the Issuance is expected to be approximately 3% per annum, and the final coupon rate will be announced separately upon completion of the Issuance.

The proceeds from the Issuance will be used to replenish the working capital and repay the existing debts of the Company. The documents relating to the Issuance have been published on the website of Shanghai Clearing House at <http://www.shclearing.com> and the website of China Money at <http://www.chinamoney.com.cn>.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.**

For and on behalf of the Board  
**SINOFERT HOLDINGS LIMITED**  
**Qin Hengde**

*Executive Director and Chief Executive Officer*

Hong Kong, 25 April 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer) and Mr. Harry Yang; the non-executive director of the Company is Mr. Yang Lin; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.*

*\* For identification purposes only*