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## **SINOFERT HOLDINGS LIMITED**

**中化化肥控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 297)**

### **ANNOUNCEMENT RESTORATION OF PUBLIC FLOAT**

Reference is made to the announcement of Sinofer Holdings Limited (the “**Company**”) dated 3 January 2019 (the “**Announcement**”) in relation to the insufficiency of the public float of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

#### **RESTORATION OF PUBLIC FLOAT**

The Company wishes to announce that with a view to assist the Company to restore its public float in compliance with Rule 8.08(1)(a) of the Listing Rules, the Directors have disposed of a total of 6,654,600 shares of the Company, representing approximately 0.0947% of the total issued share capital of the Company as at the date of this announcement, during the period from 3 January to 23 January 2019 (the “**Disposals**”).

Immediately upon completion of the Disposals and as at the date of this announcement, a total of 1,756,178,718 shares of the Company, representing approximately 25.0009% of the total issued share capital of the Company as at the date of this announcement, are held by the public. Accordingly, the minimum public float of 25% of the total issued share capital of the Company as required under Rule 8.08(1)(a) of the Listing Rules has been restored.

## SHAREHOLDING STRUCTURE

The shareholding structure of the Company (i) immediately before the Disposals and (ii) immediately upon completion of the Disposals and as at the date of this announcement is as follows:

Shareholders	Immediately before the Disposals		Immediately upon completion of the Disposals and as at the date of this announcement	
	<i>Number of shares of the Company</i>	<i>Approximate percentage of the total issued share capital of the Company</i>	<i>Number of shares of the Company</i>	<i>Approximate percentage of the total issued share capital of the Company</i>
<b>Substantial shareholders</b>				
Sinochem Hong Kong (Group) Company Limited	3,698,660,874	52.6541%	3,698,660,874	52.6541%
PCS (Barbados) Investment Company Limited	1,563,312,141	22.2553%	1,563,312,141	22.2553%
<b>Directors</b>				
Mr. Harry YANG	1,000,600	0.0142%	–	–
Mr. LU Xin	6,500,000	0.0925%	2,900,000	0.0413%
Mr. TSE Hau Yin, Aloysius	5,458,000	0.0777%	3,404,000	0.0484%
<i>Subtotal</i>	5,274,931,615	75.0938%	5,268,277,015	74.9991%
<b>Public shareholders</b>	1,749,524,118	24.9062%	1,756,178,718	25.0009%
<b>Total</b>	<u>7,024,455,733</u>	<u>100%</u>	<u>7,024,455,733</u>	<u>100%</u>

For and on behalf of the Board  
**SINOFERT HOLDINGS LIMITED**  
**QIN Hengde**  
*Executive Director and Chief Executive Officer*

Hong Kong, 24 January 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer) and Mr. Harry Yang; the non-executive director of the Company is Mr. Yang Lin; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.*

\* *For identification purposes only*