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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

ANNOUNCEMENT

COMPLETION OF VERY SUBSTANTIAL DISPOSAL AND CONNECTED TRANSACTION

References are made to the announcements of Sinofert Holdings Limited (the “**Company**”) dated 17 October 2017, 24 October 2017 and 20 December 2017 and the circular dated on 1 December 2017 in relation to the disposal by Sinochem Fertilizer Company Limited (“**Sinochem Fertilizer**”, a subsidiary of the Company) of 571,578,484 shares in Qinghai Salt Lake Industry Co., Ltd. (“**Qinghai Salt Lake**”) (the “**Disposal**”).

The board of directors (the “**Board**”) of the Company hereby announces that all the conditions precedent of the Disposal have been fulfilled and all necessary procedures on the registration of share transfer were completed on 18 May 2018. Following the completion of the Disposal, Sinochem Fertilizer has ceased to hold any shares of Qinghai Salt Lake.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Qin Hengde

Executive Director and Chief Executive Officer

Hong Kong, 23 May 2018

As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Zhang Wei (Chairman) and Mr. Yang Lin; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.

** For identification purposes only*